

**Personal Statement
Unity National Bank**

CONFIDENTIAL

| | |
|------------------------------|------------------------------|
| Name _____ | Spouse's Name _____ |
| Social Security Number _____ | Social Security Number _____ |
| Address _____ | Business Phone _____ |
| City, State, Zip _____ | Residence Phone _____ |
| | Date of Statement _____ |

| ASSETS | Community Assets & Undersigned's Separate Property | Separate Property of Spouse | LIABILITIES | Of Undersigned | Of Spouse |
|--|--|-----------------------------|---|----------------|-----------|
| Cash on Hand in Banks (See Schedule A) | | | Notes Payable to Bank – Secured (See Schedule A) | | |
| U.S. Gov't Securities & Bonds (See Schedule B) | | | Notes Payable – Unsecured (See Schedule A) | | |
| Listed Securities (See Schedule B) | | | Notes Payable to Relatives (See Schedule A) | | |
| Retirement Accounts (See Schedule B) | | | Notes Payable to Others (See Schedule A) | | |
| Unlisted Securities (See Schedule C) | | | Student Loans Payable (See Schedule A) | | |
| Real Estate Owned-Homestead (See Schedule D) | | | Balances on Credit Cards & Other Revolving Accounts | | |
| Other Real Estate Owned (See Schedule D) | | | Unpaid Taxes | | |
| Accounts & Notes Receivable (List on separate sheet) | | | Real estate Mortgages Payable (See Schedule D) | | |
| Automobile(s) | | | Loans Against Life Insurance | | |
| Personal Property | | | Other Debts - Itemize | | |
| Cash Value _ Life Insurance (See Schedule e) | | | | | |
| Other Assets –Itemize | | | | | |
| | | | TOTAL LIABILITIES | | |
| | | | NET WORTH | | |
| TOTAL ASSETS | | | TOTAL LIABILITIES & NET WORTH | | |

| Annual Income/ Sources of cash for 20 | Of Undersigned | Of Spouse | Annual Expenditures / Users of Cash | Of Undersigned | Of Spouse |
|--|----------------|-----------|---|----------------|-----------|
| Salary | | | Mortgage / Rental Payments | | |
| Bonus / Commission | | | Installment Payments (Car Loans, Credit Cards, etc.) | | |
| Dividends & Interest | | | Taxes – Federal, State, Local & Real Estate | | |
| Real Estate Income | | | Insurance Payments | | |
| Sale of Assets | | | Other Expenses (Education, etc.) | | |
| Alimony, child support or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation. Other Income (list) | | | Total Expenditures / Uses of Cash | | |
| Total | | | Excess of Income/Sources of Cash over Expenditures / Uses of Cash | | |

| General Information | | | | | |
|---|----------------|---|--|--|----------------|
| Are either you or your spouse a defendant in any legal actions? (If yes, please explain on a separate sheet) | yes ___ no ___ | Undersigned's marital status | | Married ___ Unmarried ___ Separated ___ | |
| Are there presently any judgments, garnishments or attachments? (If yes, please explain on a separate sheet) | yes ___ no ___ | Number of dependents (excluding self & spouse) | | yes ___ no ___ | |
| Have either you or your spouse ever filed bankruptcy? (If yes, please explain on a separate sheet) | yes ___ no ___ | Has undersigned executed a separate property agreement? | | yes ___ no ___ | |
| Contingent Liabilities (If "Yes", See Schedule F) | Of Undersigned | Of Spouse | Contingent Liabilities (If "Yes", See Schedule F) | Of Undersigned | Of Spouse |
| As Endorser or Guarantor | yes ___ no ___ | yes ___ no ___ | On Leases or Contracts | yes ___ no ___ | yes ___ no ___ |
| Legal Claims | yes ___ no ___ | yes ___ no ___ | Other Special Debts | yes ___ no ___ | yes ___ no ___ |
| Personal Information | | | | | |
| | Of Undersigned | Of Spouse | | Of Undersigned | Of Spouse |
| Business or Occupation | | | Employer | | |
| Years with Present Employer | | | Partners in any other venture(s) | | |
| Date of Birth | | | | | |

Schedule A – Cash in Banks and Notes Due to Banks & Others (Attach separate sheet if necessary)

| Name of Bank / Creditor | Listed in Name Of | Balance in Deposit Accounts | Balance Due on Loans | Purpose of loan | Collateral | Monthly Payment Amount | Interest Rate | Maturity Date |
|-------------------------|-------------------|-----------------------------|----------------------|-----------------|------------|------------------------|---------------|---------------|
| | | \$ | \$ | | | \$ | | |
| | | \$ | \$ | | | \$ | | |
| | | \$ | \$ | | | \$ | | |
| | | \$ | \$ | | | \$ | | |

Schedule B – U.S. Government Securities, Stocks, and Bonds Owned (Attach separate sheet if necessary)

| Number of Shares or Face Value of Bonds | Description (Name of Company or Issuer of Bonds) | Listed in Name Of | Retirement Asset | | Separate Property | | Pledged as collateral | | Market Value |
|---|--|-------------------|------------------|----|-------------------|----|-----------------------|----|--------------|
| | | | Yes | No | Yes | No | Yes | No | |
| | | | Yes | No | Yes | No | Yes | No | \$ |
| | | | Yes | No | Yes | No | Yes | No | \$ |
| | | | Yes | No | Yes | No | Yes | No | \$ |
| | | | Yes | No | Yes | No | Yes | No | \$ |

Schedule C – Unlisted Securities and Privately Held Companies (Attach separate sheet if necessary)

| Number of Shares or Face Value of Bonds | Description (Name of Company or Issuer of Bonds) | Listed in Name Of | Percent Owned | Separate Property | | Pledged as collateral | | Market Value |
|---|--|-------------------|---------------|-------------------|----|-----------------------|----|--------------|
| | | | | Yes | No | Yes | No | |
| | | | | Yes | No | Yes | No | \$ |
| | | | | Yes | No | Yes | No | \$ |
| | | | | Yes | No | Yes | No | \$ |

Schedule D – Real Estate Owned (Attach separate sheet if necessary)

| Property Type & Number of Units | Address (street, City, State & Zip) | Listed in Name Of | Purchased Price / Year | Total Cost of Improvements | Estimated market Value | Monthly Gross Rental Income | Loan Balance | Mortgage Holder | Interest Rate/ Maturity Date | Mortgage Payment |
|---------------------------------|-------------------------------------|-------------------|------------------------|----------------------------|------------------------|-----------------------------|--------------|-----------------|------------------------------|------------------|
| HOMESTEAD | | | | \$ | \$ | \$ | \$ | | | \$ |
| | | | | \$ | \$ | \$ | \$ | | | \$ |
| | | | | \$ | \$ | \$ | \$ | | | \$ |
| | | | | \$ | \$ | \$ | \$ | | | \$ |

Schedule E – Schedule of Life Insurance Carried (Attach separate sheet if necessary)

| Face Amount | Name of Company | Owner of Policy | Separate Property | Pledged as Collateral | Beneficiary | Cash Surrender Value | Loans |
|-------------|-----------------|-----------------|-------------------|-----------------------|-------------|----------------------|-------|
| \$ | | | | | | \$ | \$ |
| \$ | | | | | | \$ | \$ |
| \$ | | | | | | \$ | \$ |

Schedule F – Contingent Liabilities (Attach separate sheet if necessary)

| Name of bank / Creditor | Debt Listed in Name of | Maximum Commitment Amount | Balance Due on Loans | Collateral | Monthly Payment Amount | Interest Rate | Maturity Date |
|-------------------------|------------------------|---------------------------|----------------------|------------|------------------------|---------------|---------------|
| | | \$ | \$ | | \$ | | |
| | | \$ | \$ | | \$ | | |
| | | \$ | \$ | | \$ | | |

This personal Financial Statement is designed specifically for residents of the State of Texas. In completing this statement, information requested as to undersigned's assets include all community owned assets acquired since marriage as well as all of undersigned's separate property (i.e. property acquired prior to marriage, or individual donated to or inherited since marriage). The undersigned represents that he / she has the authority to bind all of the community property. Information requested as to undersigned's spouse should include only the spouse's separate property. For the purpose obtaining and / or maintaining credit from time to time, in any form whatsoever from the above named Bank, the undersigned submits the following as being true, complete and accurate statement of undersigned's financial condition, as of the date of this statement. The undersigned understands that the Bank will rely on the information provided in this statement when making a credit decision(s). Undersigned agrees to notify Bank immediately and without delay in the event of any change in undersigned's financial condition or in the financial condition of undersigned's spouse (where applicable), which materially reduces the means or ability of undersigned to pay all claims or demands. Undersigned further agrees that, unless the Bank is to notified, Bank may continue to rely upon this Personal Financial Statement as true, complete and accurate statement of the undersigned's financial condition and the financial condition of undersigned's spouse. Undersigned authorizes Bank to obtain such information as Bank may require concerning the information completed herein, including obtaining a consumer credit bureau report on undersigned in connection with undersigned's business loan request or application or in connection with the business loan request or application for which undersigned is or may be a guarantor or endorser. This authorization will also extend to any additional or future business credit reviews as deemed necessary by Bank. Undersigned further agrees that this Personal Financial Statement shall remain property of Bank.

Date Signed

Signature

Signature (Spouse)

